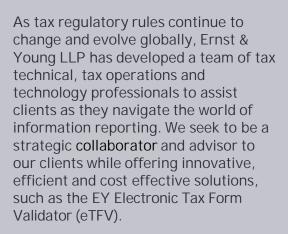
# EY Electronic Tax Form Validator

Leverage innovative EY technology to transform your business



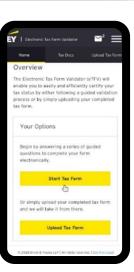
Ernst & Young LLP recognizes the cost, complexity and challenge information reporting has-on our clients and created the eTFV as a proactive solution to manage common challenges our clients face, including:

- Risk of noncompliance
- Name/TIN mismatches and B-notices
- Fines and penalties
- Poor quality of customer data
- Lack of tax operations infrastructure
- Volume of forms
- Limited tax reporting experience
- Managing tax regulatory change

## The eTFV

The eTFV facilitates the completion and automated validation of IRS Forms W-8/W-9 and CRS selfcertifications of your customers.

The eTFV also enables you to upload and review hard-copy paper forms leveraging the eTFV's proprietary tax logic.



uilding a better

working world

### Key highlights

- Intuitive navigation: customers complete a questionnaire to determine applicable tax status
- Available in multiple languages
- Provides you with key metrics via workflow and dashboard
- Proprietary tax logic developed by industry leaders
- Comprehensive results supporting downstream processes
- Cost, risk and labor efficient: automated processing helps mitigate risk of human error

### Features and benefits of eTFV

The eTFV provides timely and relevant information to help meet operational tax obligations. Implementing the eTFV helps manage labor costs and reduces the risk of penalties and fines.

- Ease of use
- Validation accuracy
- Lower costs

Key Metrics Deshboard				
Case Status		Completed Summary		425
1,562 TETA - ZAME	HE folderer	10/19/19 5: 19/19/19 20 20 20 20 20 20 44	-	
Action Items by Age				

Features and functionality which drive significant benefits include enhanced:

- Accuracy and quality
- Reduction of cost
- Ease of use for client and customer
- Reliable source for year-end reporting process
- Timeliness: straight through processing
- Nimble and flexible to address future regulatory changes



#### Why EY?

Ernst & Young LLP seeks to be a trusted, strategic collaborator focused on providing a leading class experience. Our global team of tax technical, tax operations and technology professionals are experienced and eager to address your organization's global jurisdiction tax obligations.

If you are interested in learning more about the eTFV, please contact tfv.services@ey.com to schedule a demo of the tool.

#### CONTACTS



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### EY | Building a better working world

EY exists to build a better working world, helping to create long-term value for clients, people and society and build trust in the capital markets.

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